Key EcoA Research Summary, 2022

National Omnibus Survey (April 2022)

Goal: Better understand public priorities and framing around preparedness, investment/cost of a just/fair transition and changed connections to nature due to pandemic.

Format: Online survey, with sample of 1,037 Canadians

Researcher: Environics

Key Findings:

- Climate and biodiversity issues sit within the group of issues (the pandemic, inflation and Ukraine invasion, etc.) that most Canadians wanted governments to address promptly.
- The frames tested appealed primarily to those already on-side with action.
- For those not on-side with immediate action, there is potential traction with frames about improved affordability and ensuring Canada is positioned for change (to cushion the impact of an energy transition).

Efficacy in conversations about climate change and biodiversity loss (Sept. 2022)

Goal: Better understand Canadians' support for three key federal government policy initiatives: oil and gas emissions cap, biodiversity conservation targets and a national clean electricity grid.

Format: Qualitative: Online discussion boards with 54 participants, July 2022

Researcher: Environics

Key findings:

- When there is a knowledge void, participants tend to fill it with personal assumptions or information from detractors.
- Oil and gas companies, and related industries, are seen as self-interested and will not protect the environment unless the law requires that they do so.
- Transition is assumed to be costly and less convenient than the status quo.
- Ongoing concerns about affordability and fairness continue to influence reaction to environmental policies and their impact.
- Significant support for policy concepts, but many do not know the details or understand how policies would be implemented.

Note: this was the first of two rounds of policy and efficacy research. The second round, a <u>quantitative</u> <u>national survey</u>, was informed by this first round and conducted in May 2023.



Climate of Change Summary and Research (Fall 2022)

Top-line webinar, Second results webinar

Goal: Track trends in climate opinion (since 2011). Key topics included, clean electricity, blame of oil and gas industry, misinformation, urgency, behaviour, experienced and perceived harm.

Format: High-quality online sample, Nov. 25-Dec. 2, 2022, sample of 1,860; Over-sample of Atlantic provinces (NS and NB, mainly)

Researcher: Erick Lachapelle (Université de Montréal)

Key Findings:

- Inflation and cost of living had eclipsed climate-change as top public priorities
- Perceptions of personal harm (from climate change) remained quite low in most demographics, despite experience with extreme weather, though these were higher among youth, BIPOC and low income.
- Youth and BIPOC much more concerned about, and engaged with, climate change
- High levels of confusion, uncertainty and misinformation around solutions
- Affordability, security and feasibility were good frames for communicating about energy transition
- Less confrontational language works best for attributing blame to oil and gas companies among centre and right-leaning audiences
- More loaded language ("they lied, or misled us"; or "are not doing their fair share") works well
 with those on left
- Sue Big Oil highest supporters: eastern canada, those experiencing extreme weather, BIPOC

